



Industrial & Provident Society – 16946R
Faulkner House, 31 West Street, Wimborne, BH21 1JS

THE FAULKNER FUND
APPLICATION/REAPPLICATION FOR ASSISTANCE

Please complete this form in BLOCK CAPITALS and using BLACK INK.
Any applications made that are not clearly written will not be considered.

All required questions should be answered in full to enable the Faulkner Fund Panel to assess the degree of need and the amount of grant, for the support of the applicant.
 Tenant Applicants are requested to answer all questions
 Staff Applicants are requested to answer sections 1, 2, 6, 7 & 8

1. Application (*Tenant and Staff applicants*)

Made by

Living at (*address*)

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Details of misfortune underlying this application and/or the reason for the application and intended use of The Faulkner Fund grant if awarded.....

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Particulars of applicant

(a) Tenant or Member of Staff

occupation normal income £

wife/partner's occupation normal income £

lump sum redundancy payment (*if applicable*) £

For Office Use

Claim No Name Ref No. Applied

Received at Head Office

2. Children (*Tenant and Staff applications*)

(a) Particulars of dependant children:-

Name	Age	School or other place of education	Fees per term £	Annual amount of grants or other assistance received £

(b) Details of help already given by Faulkner Fund.....

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3. Financial Statement:- (*Tenant only*)

(a) Income (**before** deduction of tax) from all sources (please give annual figures)

	During last 12 months £	Estimated for Next 12 months £
Applicant's earnings		
Wife/Partner's Income.....		
Dividends and Interest		
.....		
Retirement Pension from previous employer		
State Pension		
Widow's Pension or Widowed Mother's Allowance		
Family Allowance(s)		
Social Security benefits: Please List		
Support contributions from children		
Education Awards		
Other Charities awards		
Other sources of income – if any (please specify)		
£		

(b) Expenditure

	During last 12 months £	Estimated for Next 12 months £
Rent (after deduction of rebate		
Council Tax (after deduction of discount)		
Water Charges		
Mortgage Interest and Repayments		
Loan Interest and Repayments		
Insurance Premiums (other than for car)		
Heating and Lighting		
Hire Purchase Payments		
Food and Housekeeping		
Clothing – Applicant		
Wife/Partner’s		
Children		
School Fees (including extras)		
Travel (essential, not holiday)		
Income Tax		
National Health Insurance		
Telephone		
TV Rental / License		
Car running expenses (including insurance)		
Other necessary expenses : Please specify		
£		

4. Financial Assets (*Tenant only*)

Balance in Bank Account(s)	
Balance in Building Society Account(s)	
Balance in National Saving’s Bank	
Balance in other savings	

Details of Investments (a separate statement may be attached)

Description of Stock / Unit Trust etc	Nominal Value £	Market Value £	Net Income per annum

Life Insurance: Amount of cover £ on life of(name)
 Secured value £

Any other assets (other than house contents) £

5. Comprehensive list of all outstanding debts (*Tenant only*)

Mortgage – amount outstanding	
period remaining	
Loans (give full details of how secured)	
Bank overdrafts	

Unpaid accounts (itemise below)

Rent.....	
Council Tax	
Mortgage Repayments	
Heating & Lighting	
Water	
Telephone	
Credit Cards (please list)	
Other	
Total Liabilities £	

6. Details of applications to other charities or professional bodies, with results
(Tenant and Staff applications)

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7. Any other information relating to your application may be included here, or in a separate letter
(Tenant and Staff applications)

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8. All the above information is true and accurate at the time of submission.
(Tenant and Staff applications)

Signed Date

Recommendation

We, the undersigned members of the Faulkner Fund Panel, recommend that, in the light of the enclosed statement of the applicant's application, a grant of £
be made to be used for the following purpose(s).....
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Purchase Item? Details of requirement.

- Money? - Cash - BAC's (Sort code/Account no)
 - Vouchers
 - Cheque (made payable to)

DATE	SIGNED	NAME	DESTINATION

There must be three signatures from The Faulkner Fund Panel